

<b>RAILROAD EMPLOYMENT QUESTIONNAIRE</b>	DATE
NAME OF PERSON ON WHOSE RECORD SOCIAL SECURITY BENEFITS ARE CLAIMED	SOCIAL SECURITY NUMBER

**A. To be completed whenever the deceased worked the railroad industry on or after January 1937.**

1. HOW MANY MONTHS DID THE DECEASED WORK IN THE RAILROAD INDUSTRY AFTER 1936?	2. HOW MANY MONTHS DID THE DECEASED WORK IN THE RAILROAD INDUSTRY BEFORE 1937? (IF NONE, ENTER "NONE")	3. DID THE DECEASED WORK IN THE RAILROAD INDUSTRY DURING THE LAST 18 MONTHS?  <input type="checkbox"/> YES <input type="checkbox"/> NO  (if "yes" also complete C below.)
4. IF THE DECEASED'S RAILROAD SERVICE TOTALS AT LEAST 120 MONTHS, HAD THE DECEASED EVER FILED A CLAIM FOR A DISABILITY OR RETIREMENT ANNUITY WITH THE RAILROAD RETIREMENT BOARD?  <input type="checkbox"/> YES <input type="checkbox"/> NO  IF "yes", enter the R.R.B. Claim Number _____ →		R.R.B. CLAIM NUMBER
5. HAS ANY SURVIVOR OF THE DECEASED EVER RECEIVED A LUMP-SUM OR RESIDUAL PAYMENT OR A SURVIVOR'S MONTHLY ANNUITY FROM THE RAILROAD RETIREMENT BOARD?  <input type="checkbox"/> YES <input type="checkbox"/> NO  (If "yes," also complete D below.)	6. IF THE DECEASED EVER FILED AN APPLICATION FOR SOCIAL SECURITY BENEFITS DID THE DECEASED WORK IN THE RAILROAD INDUSTRY AT ANY TIME AFTER FILING FOR SOCIAL SECURITY BENEFITS?  <input type="checkbox"/> YES <input type="checkbox"/> NO  (If "yes," also complete C below.)	

**B. To be completed whenever a claim for Social Security benefits is filed and the claimant or claimant's spouse worked in the railroad industry on or after January 1, 1937.**

1. NAME OF PERSON HAVING RAILROAD EMPLOYMENT	SOCIAL SECURITY NUMBER	
2. HOW MANY MONTHS DID THE PERSON NAMED IN B(1) ABOVE WORK IN THE RAILROAD INDUSTRY AFTER 1936?	3. HOW MANY MONTHS DID THE PERSON NAMED IN B(1) ABOVE WORK IN THE RAILROAD INDUSTRY BEFORE 1937? (if none, enter "none.")	4. DID THE PERSON NAMED IN B(1) ABOVE WORK IN THE RAILROAD INDUSTRY DURING THE LAST 18 MONTHS?  <input type="checkbox"/> YES <input type="checkbox"/> NO  (If "yes," also complete C below.)
5. IF THE RAILROAD SERVICE TOTALS AT LEAST 120 MONTHS, OR 60 MONTHS AFTER 1995, DID THE PERSON NAMED ABOVE EVER FILE A CLAIM FOR A DISABILITY OR RETIREMENT ANNUITY WITH THE RAILROAD RETIREMENT BOARD?  <input type="checkbox"/> YES <input type="checkbox"/> NO  IF "yes", enter the R.R.B. Claim Number _____ →		R.R.B. CLAIM NUMBER
6. DID THE PERSON NAMED IN B(1) ABOVE RECEIVE ANY RAILROAD SICKNESS BENEFITS OR ANY RAILROAD UNEMPLOYMENT BENEFITS DURING THE LAST 18 MONTHS?		<input type="checkbox"/> YES <input type="checkbox"/> NO  (If "yes," also complete C below.)

**C. To be completed if item A(3) or A(6) or B(4) or B(6) is checked "yes."**

NAME OF RAILROAD EMPLOYER	FROM	TO
WORK LOCATION	DEPARTMENT AND OCCUPATION	

**D. To be completed when the claimant for Social Security benefits has received a lump-sum from the R.R.B. or has received or is receiving a monthly R.R.B. annuity based on another individual's railroad employment.**

1. NAME OF SOCIAL SECURITY CLAIMANT--R.R.B. ANNUITANT	2. R.R.B. CLAIM NUMBER
3. NAME AND SOCIAL SECURITY NUMBER OF RAILROAD EMPLOYEE ON WHOSE RECORD THE R.R.B. CLAIM WAS FILED	
NAME	SOCIAL SECURITY NUMBER
4. RELATIONSHIP OF S.S. CLAIMANT TO RAILROAD EMPLOYEE (Wife, widow, parent, child, etc.)	5. TYPE OF R.R.B. BENEFIT (Monthly, lump-sum or residual)
6. HAS THE RAILROAD RETIREMENT BOARD NOTIFIED THE ABOVE SOCIAL SECURITY CLAIMANT - R.R.B. ANNUITANT THAT THE AMOUNT OF THE R.R.B. ANNUITY MAY BE AFFECTED BY ENTITLEMENT TO SOCIAL SECURITY BENEFITS? _____ →	
<input type="checkbox"/> YES <input type="checkbox"/> NO	

**Paperwork Reduction Act Statement** - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the *Paperwork Reduction Act of 1995*. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 5 minutes to read the instructions, gather the facts, and answer the questions. **SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. You can find your local Social Security office through SSA's website at [www.socialsecurity.gov](http://www.socialsecurity.gov). Offices are also listed under U. S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213 (TTY 1-800-325-0778).** You may send comments on our time estimate above to: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401. **Send only comments relating to our time estimate to this address, not the completed form.**

**Privacy Act Statement**  
**Railroad Employment Questionnaire**

Sections 205(i) and 205(o) of the Social Security Act, as amended, authorize us to collect this information. The purpose of collecting this information is to assist us in insuring proper credit is given for railroad industry employment and to facilitate any required coordination with the Railroad Retirement Board. Your response is voluntary. However, failure to provide this requested information may affect the final decision on your claim.

We rarely use the information provided on this form for any purpose other than for what we have stated above. However, in accordance with 5 U.S.C. § 552a(b) of the Privacy Act, we may disclose the information provided on this form in accordance with approved routine uses, which include but are not limited to the following:

1. To enable a third party or an agency to assist Social Security in establishing rights to Social Security benefits and coverage;
2. To comply with Federal laws requiring the release of information from Social Security records (e.g., to the Government Accountability Office and Department of Veterans' Affairs);
3. To make determinations for eligibility in similar health and income maintenance programs at the Federal, State, and local level; and,
4. To facilitate statistical research, audit, or investigative activities necessary to assure the integrity of Social Security programs.

We may also use the information you provide in Computer Matching programs. Matching programs compare our records with records kept by other Federal, State, or local government agencies. Information from these matching programs can be used to establish or verify a person's eligibility for Federally-funded and administered benefit programs and for repayment of payments or delinquent debts under these programs.

Explanations about these and other reasons why information you provide us may be used are available in System of Record Notice 60-0089 (Claims Folders Systems). The notice, additional information regarding this form, and information regarding our programs and systems are available on-line at [www.socialsecurity.gov](http://www.socialsecurity.gov) or at your local Social Security office.

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REMARKS